

**COMMONWEALTH OF VIRGINIA  
TREASURY BOARD  
VIRGINIA DEBT CALENDAR**

As of October 1, 2019

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>October 2019</u>						
9	** Virginia Public School Authority	Special Obligation School Financing Bonds, Montgomery County	\$32,885,000	**	2039	Competitive
16	** Virginia Public School Authority	Special Obligation School Financing Bonds, Prince William County, Ser A	\$124,510,000	**	2039	Competitive
16	** Virginia Public School Authority	Special Obligation School Financing Refunding Bds, Prince William Cty, Ser B	\$45,800,000	**	TBD	Negotiated
22	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2019 Series A - Taxable (Pass-Through)	\$100,000,000	**	2049	Negotiated
22	** Virginia Public School Authority	School Financing Revenue Bonds (1997 Resolution) Series 2019C	\$84,895,000	**	2039	Competitive
22	** Virginia Public School Authority	School Financing Revenue Bonds (1997 Resolution) Series 2019D (Taxable)	\$29,965,000	**	2040	Competitive
30	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2019C	\$400,000,000	**	2049	Negotiated
<u>November 2019</u>						
6	** Virginia College Building Authority	Educational Facilities Revenue Bonds (Public Higher Ed Financing Program Series 2019A	\$40,480,000	**	2039	Competitive
13	** Virginia College Building Authority	Educational Facilities Revenue and Refunding Bonds (21st Century College College and Equipment Programs), Series 2019B & C	\$352,490,000	**	2039	Competitive
13	** Virginia Housing Development Authority	Rental Housing Bonds, 2019 Series E - Non-AMT	\$62,500,000	**	2054	TBD
13	Virginia Housing Development Authority	Rental Housing Bonds, 2019 Series F - Taxable	\$75,000,000	**	2054	TBD
<u>December 2019</u>						
<u>January 2020</u>						
<u>February 2020</u>						
<u>March 2020</u>						

\* Division of Debt Management participating

\*\* Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

*This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"*